

Smart solutions for fleets of all types & sizes of power generation

Marcus König, E F IE SGS / September 2013

Unrestricted © Siemens AG 2013 All rights reserved.

Instrumentation, Controls & Electrical

The Siemens structure: Four Sectors close to the customer

SIEMENS

Energy	Healthcare	Industry	Infrastructure & Cities
Divisions Fossil Power Generation 	Divisions • Imaging & Therapy	DivisionsIndustry Automation	DivisionsRail SystemsMobility and
 Wind Power Oil & Gas Energy Service Power Transmission 	 Systems Clinical Products Diagnostics Customer Solutions 	 Drive Technologies Customer Services 	 Logistics Low and Medium Voltage Smart Grid Building Technologies OSRAM¹⁾
	и		

1) In fiscal 2011, Siemens announced its intention to publicly list OSRAM and retain a minority stake as anchor shareholder in OSRAM AG for the long term.

Unrestricted © Siemens AG 2013 All rights reserved.

SGS_SB_Overview-Draft_e_V2-0

Page 2 Smart Generation Solutions

Marcus König / E F IE SGS

Siemens Energy Sector – Clean electricity for the world





Unrestricted © Siemens AG 2013 All rights reserved.

Page 3 Smart Generation Solutions

SGS_SB_Overview-Draft_e_V2-0 Marcus König / E F IE SGS

Energy Sector – Fossil Power Generation Division



Product Business Unit (E F PR)

- Gas turbines (112 MW to 375 MW)
- Steam turbines (90 MW to 1,900 MW)
- Generators (25 MVA to 2,235 MVA)
- Fuel gasifier
- System integration



Energy Solutions Business Unit (E F ES)

- Gas turbine power plants
- Combined cycle power plants
- single-/multi-shaft configuration
- Integrated solar combined cycle power plants
- Steam power plants
- The comprehensive range of offerings extends to complete turnkey solutions.



Instrumentation & Electrical Business Unit (E F IE)

- Highest availability proven SPPA-T3000 in over 380 units
- World record conversion time for a full I&C modernization
- Immense savings at least one complete I&C system less during a plant's lifecycle
 Smart Generation
- Smart Generation Solutions – to manage decentralized energy generation and optimization

Siemens E F IE: The leading global solution provider for enterprise-wide power generation management



Unrestricted © Siemens AG 2013 All rights reserved.

SGS_SB_Overview-Draft_e_V2-0 Marcus König / E F IE SGS

Power supply becomes increasingly decentralized, volatile and complex



Unrestricted © Siemens AG 2013 All rights reserved.

SGS_SB_Overview-Draft_e_V2-0 Marcus König / E F IE SGS

Economics, weak-grids and market liberalization are predominant factors – with clear requirements

SIEMENS



New Energy Mix

Shifts in the energy mix with significant regional differences

Changing Economics

Rising OPEX for fossil energy, falling CAPEX for wind and PV



Liberalization of energy markets

Fluctuating prices and market integration of renewables



Weak / overloaded grids

 Little investment & high volatility through renewables



Environmental aspects

 Ramp-up of renewables accepted goal in all societies



Unrestricted © Siemens AG 2013 All rights reserved.

SGS_SB_Overview-Draft_e_V2-0 Marcus König / E F IE SGS

Centralized and distributed power generation units have to interact – in real-time



Unrestricted © Siemens AG 2013 All rights reserved.

SGS_SB_Overview-Draft_e_V2-0 Marcus König / E F IE SGS

SIEMENS

Page 8 Smart Generation Solutions

Siemens provides solutions for highest efficiency, reliable power supply and reduced emissions





Unrestricted © Siemens AG 2013 All rights reserved.

SGS_SB_Overview-Draft_e_V2-0 Marcus König / E F IE SGS

Page 9 Smart Generation Solutions



Unrestricted © Siemens AG 2013 All rights reserved.

SIEMENS

Instrumentation, Controls & Electrical

Remote Performance Monitoring of distributed renewable generation units and fleets



Unrestricted $\ensuremath{\mathbb{C}}$ Siemens AG 2013 All rights reserved.

SGS_SB_Overview-Draft_e_V2-0 Marcus König / E F IE SGS

SIEMENS

Page 11 Smart Generation Solutions

The Monitoring Portal provides all key performance indicators at the click of a button





Unrestricted © Siemens AG 2013 All rights reserved.

SGS_SB_Overview-Draft_e_V2-0 Marcus König / E F IE SGS

SIEMENS

Page 12 Smart Generation Solutions

Performance Monitoring Solutions: from planning to service solutions for maximum yield

Our solution:

- Monitoring solution for renewables incl. yield forecasting, real-time diagnosis
- Remote control of all electric devices, remote diagnostics and remote operation
- Data processing and evaluation via Energy Asset Management software
- Information platform for plant data
- Selection, configuration and integration of battery storage
- Customer-specific service packages that range from remote monitoring and operation through to maintenance and complete plant operation

Customer Benefit:

- Proven technology for reliable generation
- Worldwide remote monitoring and control
- Dependable forecasts for optimal marketing
- Individual service for maximum revenue
- Data security that meets the strictest standards
- Expandability and scalability for maximum future-proofing

Performance Monitoring Solutions – successfully implemented in large PV plants





- Arava Power Company
- 5 MW PV plant
- Scope: full EPC incl. EBOP
- Advanced service package
- Performance ratio guarantee

Droogfontein & De Aar, South Africa

- Mainstream Renewable Power
- 2 x 50 MW PV plant
- Scope: full EPC incl. EBOP
- Advanced service package
- Performance ratio guarantee

"Flex Power Plant Solutions"

Unrestricted © Siemens AG 2013 All rights reserved.

SGS_SB_Overview-Draft_e_V2-0 Marcus König / E F IE SGS

Page 15 Smart Generation Solutions

"Flex Power Plant Solutions": more flexibility for existing conventional plants and fleets



Page 16 Smart Generation Solutions SGS SB Overview-Draft e V2-0

Marcus König / E F IE SGS

Fleet Control System – basis for an optimized and solid system



Combined solution provides highest availability, lowest OPEX and maximum earnings

Unrestricted © Siemens AG 2013 All rights reserved.

 $SGS_SB_Overview\text{-}Draft_e_V2\text{-}0$

Page 17 Smart Generation Solutions

Marcus König / E F IE SGS

"Flex Power Plant Solutions": from planning to service solutions for maximum yield

Our solution:

- For single plants:
 - Usage of thermal storage for decoupling of power and heat generation
 - Integration of boilers and heat pumps for active usage of price advantages caused by excess supply of renewable power

• For fleets:

- Optimal fleet monitoring and control, and resource optimization out of one central control room
- Automated dispatch and optimization of distributed, heterogeneous generation units

Customer Benefit:

- Increased flexibility
- Minimized third-party supply
- Participation in energy markets (incl. reserve power) also for smaller plants
- Increased transparency of plant status and costs allover the entire fleet
- Increased profitability through automated fleet optimization
- Cost reduction through centralized operation

Centralized control and optimization of fleets: Origin Energy, Australia



Unrestricted © Siemens AG 2013 All rights reserved.

SGS_SB_Overview-Draft_e_V2-0 Marcus König / E F IE SGS

Page 19 Smart Generation Solutions

Hybrid Power Solutions

Unrestricted © Siemens AG 2013 All rights reserved.

SGS_SB_Overview-Draft_e_V2-0 Marcus König / E F IE SGS

Page 20 Smart Generation Solutions

Hybrid Power Solutions integrate renewables efficiently into diesel plants

SIEMENS



Unrestricted © Siemens AG 2013 All rights reserved.

Page 21 Smart Generation Solutions

SGS_SB_Overview-Draft_e_V2-0 Marcus König / E F IE SGS

Hybrid Power Solutions – reliable power supply for islands or remote installations

Our solution:

- One-stop turnkey solutions including planning, engineering, installation & commissioning, and service
- Integration with existing diesel generators or delivery of new diesel power plants
- Delivery of wind and/or solar parks
- Technology selection, sizing and delivery of energy storage (e.g. batteries)
- Siemens Fleet Control System with power management for economically optimized, automated operation
- Complete electrical package including electrical balance of plant and grid integration

Customer Benefit:

- Reliable power supply with high grid stability and power quality
- Fuel savings of up to 60 %
- Reduced logistic/ transportation costs
- Emission reduction of up to 60 %
- Up to 100 % peak penetration of renewables

"Modular Power Plant Solutions"

Unrestricted © Siemens AG 2013 All rights reserved.

SGS_SB_Overview-Draft_e_V2-0 Marcus König / E F IE SGS

Page 23 Smart Generation Solutions

"Modular Power Plant solutions": Bundling fossil and renewable generation units and storage



Unrestricted © Siemens AG 2013 All rights reserved.

SGS_SB_Overview-Draft_e_V2-0

Page 24 Smart Generation Solutions

Marcus König / E F IE SGS

"Modular Power Plant Solutions" – the answer for new power plant projects

Our solution:

- Intelligent combination of fossil and renewable generation units
- Integration of battery and thermal storage as well as boilers and heat pumps for optimized operation
- Fleet Control System for control and optimization of the entire fleet from one central control room
- Participation in energy markets
- Flexible expandability by distributed generation modules

Customer Benefit:

- Reduced complexity by combining distributed generation units
- Optimized power and heat generation based on availability, forecasts and costs
- Maximum flexibility by intelligent integration and control of the pooled generation modules
- Reduced operation and maintenance costs of the whole fleet

SIEMFNS

Smart solutions for highest efficiency, reliable power supply and reduced emissions





Unrestricted © Siemens AG 2013 All rights reserved.

SGS_SB_Overview-Draft_e_V2-0 Marcus König / E F IE SGS



To obtain further information, please contact: smart-generation.energy@siemens.com

This document contains forward-looking statements and information – that is, statements related to future, not past, events. These statements may be identified either orally or in writing by words as "expects", "anticipates", "intends", "plans", "believes", "seeks", "estimates", "will" or words of similar meaning. Such statements are based on our current expectations and certain assumptions, and are, therefore, subject to certain risks and uncertainties. A variety of factors, many of which are beyond Siemens' control, affect its operations, performance, business strategy and results and could cause the actual results, performance or achievements of Siemens worldwide to be materially different from any future results, performance or achievements that may be expressed or implied by such forward-looking statements. For us, particular uncertainties arise, among others, from changes in general economic and business conditions, changes in currency exchange rates and interest rates, introduction of competing products or technologies by other companies, lack of acceptance of new products or services by customers targeted by Siemens worldwide, changes in business strategy and various other factors. More detailed information about certain of these factors is contained in Siemens' filings with the SEC, which are available on the Siemens website, www.siemens.com and on the SEC's website, www.sec.gov. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those described in the relevant forward-looking statement as anticipated, believed, estimated, expected, intended, planned or projected. Siemens does not intend or assume any obligation to update or revise these forward-looking statements in light of developments which differ from those anticipated.

Trademarks mentioned in this document are the property of Siemens AG, it's affiliates or their respective owners.

Published by and Copyright 2013:

Siemens AG Energy Sector Fossil Power Generation Instrumentation, Controls & Electrical Smart Generation Solutions

Siemensallee 84 76187 Karlsruhe, Germany

Freyeslebenstraße 1 91058 Erlangen, Germany

Subject to change without prior notice.

The information in this document contains general descriptions of the technical options available which do not always have to be present in individual cases. The required features should therefore be specified in each individual case at the time of closing the contract.

Smart Generation Solutions

E F IE AL:N ECCN:N

Unrestricted © Siemens AG 2013 All rights reserved.

SGS_SB_Overview-Draft_e_V2-0 Marcus König / E F IE SGS